

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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FORM 8-K/A

AMENDMENT NO. 1

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) October 21, 1996

THE MACERICH COMPANY

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(Exact Name of Registrant as Specified in Charter)

Maryland

1-12504

95-4448705

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

233 Wilshire Boulevard, Suite 700, Santa Monica, CA 90401

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(Address of Principal Executive Offices)

Registrant's telephone number, including area code (310) 394-6911

N/A

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(Former Name or Former Address, if Changed Since Last Report)

The Registrant hereby amends its Report on Form 8-K, event date October 21, 1996, by adding the Accountant's Consent attached hereto as Exhibit 23.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Santa Monica, State of California, on November 1, 1996.

THE MACERICH COMPANY

By: /s/ THOMAS O'HERN

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Thomas O'Hern  
Senior Vice President  
and Chief Financial Officer

PRICE WATERHOUSE LLP

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the inclusion in the Form 8-K of Macerich Valley View Limited Partnership dated October 21, 1996 of our report dated September 30, 1996 relating to the Statement of Revenues and Direct Operating Expenses of Valley View Center.

Price Waterhouse LLP

Chicago, Illinois  
November 1, 1996